

# STATEMENT *of* WISHES

This is a personal document that sits alongside your Will.

It is not legally binding. Instead, it gives you space to explain your thoughts, values and intentions in your own words.

A Will needs to follow legal rules and formal wording. This document does not.

It's simply a way for you to explain what matters to you, to share your thinking, and to offer guidance in a way that feels natural and personal.

You don't need to use formal language.  
You don't need to get the wording perfect.  
You can write as little or as much as you like.

The purpose of this statement isn't to give instructions, but to help the people involved understand your wishes more clearly.

## *Who this is for*

This statement may be helpful for the people dealing with your affairs, or for those close to you.

You can choose who sees it, and you can change your mind at any time.

If you wish, you can note here who you would like to share it with:

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# MY STATEMENT OF WISHES

FULL NAME

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ADDRESS

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DATE OF BIRTH

DATE THIS WAS WRITTEN

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WHY I WANTED TO WRITE THIS *Optional*

You can use this space to leave a message, explain things in your own words, or share the thinking behind some of your decisions.

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VERY IMPORTANT NOTES

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# MY STATEMENT OF WISHES

## GENERAL WISHES AND VALUES

If it helps, you may want to share what matters most to you, or anything you'd like others to keep in mind when making decisions.

# MY STATEMENT OF WISHES

## DISTRIBUTION OF MY ESTATE

This section is simply to explain your thinking where it may not be obvious — for example, why certain people are included or excluded, or why assets are divided in a particular way.

# MY STATEMENT OF WISHES

## FUNERAL AND PERSONAL WISHES

These are preferences only and are not intended to place pressure on anyone.

BURIAL / CREMATION

TYPE OF SERVICE *if any*

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ANYTHING I WOULD PARTICULARLY LIKE OR NOT

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VERY IMPORTANT NOTES

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# MY STATEMENT OF WISHES

CHILDREN, DEPENDANTS, FRIENDS OR PETS

If relevant, you may wish to include a separate note or guidance on care, upbringing or general wishes.

# MY STATEMENT OF WISHES

## ADDITIONAL NOTES

Use this space for anything else you would like to record or explain - even add personalised letters or notes.

# MY STATEMENT OF WISHES

## FINAL NOTES

I have written this statement in the hope that it helps those dealing with my affairs.

I trust that any decisions made will be handled thoughtfully and with care in the way I intended them.

SIGN \_\_\_\_\_

NAME \_\_\_\_\_

DATE \_\_\_\_\_





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