

STATEMENT *of* WISHES

This is a personal document that would usually sit alongside your Will, but it can be kept with any of your important documents.

It isn't legally binding. It simply gives you space to explain your thoughts and wishes in your own words, or to clarify anything you have put in place

There's no need for formal language or perfect wording. Write as much or as little as you like.

It's not about giving instructions, but helping others understand what matters to you.

You can choose who sees it, and when, and you can change that at any time.

Who this is for

This statement may be helpful for the people dealing with your affairs, or for those close to you.

You can choose who sees it, and you can change your mind at any time.

If you wish, you can note here who you would like to share it with:



MY STATEMENT OF WISHES

FULL NAME

ADDRESS

DATE OF BIRTH

DATE THIS WAS WRITTEN

WHY I WANTED TO WRITE THIS *Optional*

You can use this space to leave a message, explain things in your own words, or share the thinking behind some of your decisions.

VERY IMPORTANT NOTES

MY STATEMENT OF WISHES

THINGS I'D LIKE TO PASS ON

This section is simply to explain your thinking where it may not be obvious — for example, why certain people are included or excluded, or why assets are divided in a particular way.

MY STATEMENT OF WISHES

FUNERAL AND PERSONAL WISHES

These are preferences only and are not intended to place pressure on anyone.

BURIAL / CREMATION

TYPE OF SERVICE *if any*

ANYTHING I WOULD PARTICULARLY LIKE OR NOT

MY STATEMENT OF WISHES

CHILDREN, DEPENDANTS, FRIENDS OR PETS

If relevant, you may wish to include a separate note or guidance on care, upbringing or general wishes.

MY STATEMENT OF WISHES

ADDITIONAL NOTES

Use this space for anything else you would like to record or explain - even add personalised letters or notes.

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FINAL NOTES

I have written this statement in the hope that it helps those dealing with my affairs.

I trust that any decisions made will be handled thoughtfully and with care in the way I intended them.

SIGN _____

NAME _____

DATE _____



Need a hand drafting your thoughts?
Let's start shaping your Very Important Note

